



Open Line

Guest,

#### Welcome to:

## **Customer Relationship Management Everything Is Accomplished Through Relationships**

Presented by Lighthouse Consulting Services, LLC

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Featured Guest: Tom Drucker, CEO Consultant In Corporate Innovation

Phone: 310-306-2066

Email: tom@corporateinnovation.com Website: www.corporateinnovation.com Host:

Dana Borowka, MA CEO, Lighthouse Consulting Services, LLC Author of Cracking The Personality Code

Phone: (310) 453-6556, ext. 403 Email: dana@lighthouseconsulting.com Book: www.crackingthepersonalitycode.com



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### **Customer Relationship Management - CRM**

- Defining our topic today
- Describing the scope and importance of CRM to you and your company
- Clarifying for yourself what you'd like to get out of today's conversation



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#### Who Are Your Customers?

- Externally who are your customers?
  - Knowing the costs of acquiring a customer, retaining a customer and losing a customer
- **Internally** there are many customer relationships that also matter



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## **Customer Relationship Management: Defining What It Is**

- It's a mindset
- It's a process
- It can be measured
- Defining CRM for yourself and for your organization



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## Customer Relationships Matter More Today Than Ever Before

- Understanding the competitive landscape of your industry and your market
- Knowing your specific competitors and defining your value proposition in your marketplace
- Appreciating the importance of Talent Management to the success of your business



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### What Is The Meaning Of A Mindset?

- As people see the world, so they behave. David Logan
- Behavior is directly correlated to perception. To change behavior, shift perception. Warren Bennis
- Notice your (and your colleagues') mindset related to customers



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## **Creating and Sustaining Great Relationships**

- **Listening** to the words, meaning and mood behind the words
- Active empathy: speaking with the intention that the other person feels understood and appreciated
- Repairing and recovering customer relationships through providing something of value



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#### **Stories From The Front Lines Of Customer Service**

- Supplier to supply chain partner
- New car purchase
- Telephone and cable: Verizon VS. Time Warner
  - Who is easier to do business with?

#### Lessons learned from these stories



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### **Measuring Customer Service**

- One conversation at a time
- Metrics that matter
- Identifying trends
- Learning matters more than counting



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# The happiest people don't have the best of everything, they just make the best of everything.

- Zappos culture applied to a professional services firm
- Working hard for something we don't care about creates stress; working hard for something we love is called passion.
- Did each of you take away from today's conversation something of value for yourself and your company?



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Thank you for your thoughtful participation, questions and willingness to improve the quality of your customer service relationships

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